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My Bank wouldn't touch that loan...

**Joint Venture, Partnership and Debt
Collateral Financing Program
Minimum US\$ 10 Million – No Maximum**

Financing for almost anything, nationwide and international, provided the collateral is:

- (1) lawful
- (2) can be securitized.
- (3) has a **liquidation value** of not less than **Five Million United States Dollars/Euros** (US\$5,000,000 or €5,000,000.) *
- (4) Joint Venture/partnership investment financing as well as conventional short-term debt financing
- (5) Acquisition, investment, refinance, expansion, start-up, restructuring, conversions, adaptive re-use, and more along with enhanced value.
- (6) Joint venture/partner shares/ratios, returns and interest rates are transaction-dependent and cannot be predefined.
- (7) Transactions can be carried out in either US Dollars or Euros, in the USA in Europe or Hong Kong.
- (8) Either **Recourse** or **Non-Recourse** collateral financing available. It depends on the collateral.

The Collateral:

This collateral may be, but is not limited to:

- Automobiles, trucks, aircraft, ships, yachts, and boats.
- Heavy equipment.
- Oil or gas wells / fields.
- Virtually any type of securities, Notes, lawsuits, settlements, tax credits and any credit-worthy legal contracts.
- Purchase Order financing including factoring.
- Import and export – buying or selling - receivables.
- Financing of any credit-worthy contracts.
- Gold, silver, copper, nickel, platinum, and diamonds – traded commodities. (No gemstones, rubies, etc.)
- Select commercial real estate – ask about our Bridge Loan Program that is specifically for Commercial Real Estate

We also provide **SBLC/LC/BG, POF, via SWIFTS**, as required, with this Program.

Term: A minimum term of 12 months, with a prepayment penalty of 6 months.

Structure may be simple debt, equity, mezzanine, preferred return, partnership, joint venture, or other structure that fits the transaction. Start-ups, with the appropriate collateral, may be acceptable.

Interest rates, Lender points, partnership shares are all transaction-dependent and are based on the specific transaction involved.

Transaction size must be greater than US\$10 million – there is no maximum.

***Liquidation Value: If the commodity is not publicly traded, the liquidation value is defined as the price for which the collateral can be sold, on the open market, after marketing for SIX (6) months**